



Impact Assessment

# Supply Chain Transformation in the Energy Sector

## Report Abstract

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19 pages

## Contents of Full Report

1. Summary of Supply Chain Transformation in the Energy Sector
2. Supply Chain Administration & Operations Expenditure
3. Time Required to Implement Supply Chain Volume Change
4. Requirements from Optimized Supply Chains
5. Supply Chain Transformation Initiatives Planned
6. Vendor Involvement in Supply Chain Transformation Initiatives

## Who is this Market Analysis for?

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NelsonHall’s “Supply Chain Transformation in the Energy Sector” report is a survey of supply chain leaders in energy firms to ascertain the extent and nature of the demand for supply chain transformation as a result of dramatic economic changes and supply chain disruption. In particular, the report identifies supply chain leader requirements from optimized supply chains, the patterns of supply chain transformation initiatives planned, and expectations from vendor involvement. The report is designed for:

- Vendor marketing, sales, and business managers wishing to understand the nature of the requirement for supply chain transformation in the energy sector
- Energy sector executives interested in understanding supply chain transformation intentions among their peers
- Financial analysts and investors specializing in the services sector who are looking to understand the impact of the dramatic economic changes arising from mismatches between supply and demand “post-Covid” and exacerbated by Russia’s invasion of Ukraine on the energy sector’s supply chain transformation strategies.

## Key Findings & Highlights

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NelsonHall’s analysis of supply chain transformation in the energy sector consists of 19 pages. The report identifies that:

- Less than a third of supply chain leaders in the energy sector are highly satisfied with their demand forecasting accuracy; risk identification; level of STP & manual touchpoints; and ability to predict, sense, and adjust in real time
- 29% of energy firms have active or planned supply chain transformation initiatives over the next two years
- There is a 42% net change in favor of increased supply chain operations outsourcing relative to insourcing.

This report is one of a series of detailed individual sector reports on supply chain transformation published by NelsonHall.

## Scope of the Report

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The report analyzes supply chain transformation requirements and intentions across major energy firms globally and addresses the following questions:

- To what extent are energy firms intending to outsource or insource more of their supply chain operations?
- What are the key areas of supply chain optimization over the next two years?
- How long does it take the logistics and supply chain functions within energy firms to scale their operations up or down by 20%?
- What are the key challenges within energy sector supply chains?
- How adequate are existing supply chain processes and business models in the energy sector to support the future needs of the business?
- What benefits and characteristics are sought from optimized supply chains in the energy sector?
- What supply chain transformation initiatives are planned by energy firms over the next two years?
- Which technologies are perceived as key within supply chain transformation by energy sector supply chain leaders?
- To what extent will energy firms involve vendors in their supply chain transformation initiatives, and in which areas will they consider using a managed service?

The sectors covered in this series include:

- Automotive
- CPG
- Energy
- Healthcare provider
- High-tech
- Pharmaceuticals
- Retail
- Telecoms
- Transportation
- Travel
- Utilities.

The regions covered are:

- North America
- EMEA
- Asia Pacific.

## About The Author

John is CEO of NelsonHall, the leading business process services (BPS) and IT services (ITS) research and analysis firm, and is widely regarded as one of the world's leading authorities on achieving business transformation through the application of BPS.

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We would be pleased to discuss how we can bring benefit to your organization. You can contact us via the following relationship manager: Guy Saunders at [guy.saunders@nelson-hall.com](mailto:guy.saunders@nelson-hall.com)

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