



Next Generation Supply Chain Management BPS

Market Analysis
Abstract

November 2018
research.nelson-hall.com





Who Is This Report For?

NelsonHall's "Next Generation Supply Chain Management BPS" report is a comprehensive market assessment report designed for:

- Sourcing managers and operations executives investigating developments within the supply chain management services market
- Vendor marketing, sales and business managers developing strategies to target service opportunities within the supply chain management services market
- Financial analysts and investors specializing in the business process and operations transformation services sector.

Scope of the Report

The report analyzes the global market for supply chain management BPS and addresses the following questions:

- What is the shape of the current and future market for supply chain management (SCM) BPS?
- What is the size and growth of the SCM BPS market?
- What are the major operational challenges faced within supply chains?
- How are customer requirements changing within this market?
- What benefits are being achieved from SCM BPS services?
- Who are the leading vendors in this market and what are their market shares?
- How are vendor offerings and delivery capabilities changing to meet emerging market needs?
- What are the vendor challenges and critical success factors in this market?



Key Findings & Highlights

NelsonHall's market analysis of Next Generation Supply Chain Management BPS consists of 49 pages.

The market for SCM BPS is changing, driven by a number of trends. These include needs for:

- A more holistic view of the supply chain
- Improved supply chain analytics and visibility
- Better forecasting based on real-time data instead of historical ordering patterns
- Touchless order process management
- Bolt-ons for existing ERP systems to consolidate and aggregate data from various input channels and platforms
- Positioning the SCM function as a critical mechanism in achieving revenue growth
- Improvement in stock levels and a move towards on-demand sourcing
- More efficient warehouse management
- Better logistics planning and performance.

Contents

1. Introduction
 2. Changing Shape of Next Generation Supply Chain Management BPS
 3. Customer Requirements
 4. Market Size and Growth
 5. Vendor Market Shares
 6. Delivery in Next Generation SCM BPS
 7. Challenges & Success Factors
- Appendix I – Vendors Researched

Report Length

49 slides, consisting of 8 chapters

Vendors Researched

Vendors covered include Arvato, Capgemini, Exertis, Genpact, GEP, Infosys, OnProcess Technology, TCS, Tech Mahindra, Wipro, WNS.

Report Author

Janet.Irwin

Research Analyst, F&A and Supply Chain

janet.irwin@nelson-hall.com