

Virtusa
Transforming Wealth and
Asset Management Services

Vendor Abstract Report Summary

June 2019

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8 pages







Who Is This Vendor Assessment For?

NelsonHall's Transforming Wealth and Asset Management Services Vendor Assessment for Virtusa is a comprehensive assessment of Virtusa's and Asset Management Services offerings and capabilities designed for:

- Sourcing managers monitoring the capabilities of existing suppliers of capital market process outsourcing and identifying vendor suitability for Wealth and Asset Management Services RFPs
- Vendor marketing, sales and business managers looking to benchmark themselves against their peers
- Financial analysts and investors specializing in the support services sector.



Key Findings & Highlights

Virtusa provides consulting, ITS, and application outsourcing services to large enterprises. It has been working with BFS clients for 25 years. In 2016, Virtusa acquired Polaris Consulting Services. Polaris was a services vendor focused on the banking industry. The acquisition of Polaris has allowed Virtusa to combine capabilities from across domains including:

- Industry segments: capital markets/risk management and consumer banking
- Services: Platforms, engineering, and hosting

Virtusa began working with Wealth and Asset (W&A) managers on application development and implementation programs of their wealth management and private banking platform for a large global bank.

Subsequent engagements in the W&A management industry led Virtusa to implement a full range solution including customer onboarding, relationship manager dashboards, trading, fund management, valuation, portfolio accounting, reporting, and training.

Scope of the Report

The report provides a comprehensive and objective analysis of Wealth and Asset Management services offerings, capabilities, and market and financial strength, including:

- Identification of the company's strategy, emphases and new developments
- Analysis of the company's strengths, weaknesses and outlook
- Revenue estimates
- Analysis of the profile of the company's customer base including the company's targeting strategy and examples of current contracts
- Analysis of the company's offerings and key service components
- Analysis of the company's delivery organization including the location of delivery locations.

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Report Length

Outlook

8 pages

8.

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Transforming Wealth and Asset Management Services Vendor Assessments Also Available for:

Atos

Avaloq

Broadridge

Capgemini

DXC

Infosys

L&T Infotech

NIIT Technologies

TCS

Tieto

Virtusa

Wipro

WNS

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